

## Emerging Markets Metals & Mining ETF

### Fund Objective

The EGShares Emerging Markets Metals & Mining ETF invests in companies whose revenues are generated in the areas of Diversified Metals & Mining, Gold, Steel, Aluminum or Precious Metals & Minerals. The Dow Jones Emerging Markets Metals & Mining Titans Index focuses on the largest publicly-traded mining companies involved in industrial and precious metals exploration, extraction and production within the emerging world. The fund seeks to achieve its investment objective of total return by investing in the constituent securities of the index.

All information as of December 31, 2011

### Key Statistics

ETF Ticker (NYSE):	<b>EMT</b>
Bloomberg Index Ticker:	DJEMTT
Inception Date	5/21/2009
Net Expenses*	0.85%
Holdings	24
Average Market Cap	\$29.92B
Median Market Cap	\$14.39B
Trailing P/E Ratio	8.6x
Price/Book Ratio	1.8x
Index Dividend Yield	3.77%

### Company (Ticker)

Vale SA (VALE US)	11.4%
AngloGold Ashanti Ltd (ANG SJ)	8.1%
MMC Norilsk Nickel OJSC (MNOD LI)	7.9%
China Shenhua Energy Co Ltd (1088 HK)	7.6%
Impala Platinum Holdings Ltd (IMP SJ)	7.0%
Gold Fields Ltd (GFI SJ)	5.8%
Grupo Mexico SAB de CV (GMEXICOB MM)	5.1%
Gerdau SA (GGB US)	4.6%
Cia Siderurgica Nacional SA (SID US)	3.9%
Bumi Resources Tbk PT (BUMI IJ)	3.9%
China Coal Energy Co Ltd (1898 HK)	3.7%
Yanzhou Coal Mining Co Ltd (1171 HK)	3.5%
KGHM Polska Miedz SA (KGH PW)	3.3%
Kumba Iron Ore Ltd (KIO SJ)	3.1%
Industrias Penoles SAB de CV (PE&OLES* MM)	3.1%
Anglo American Platinum Ltd (AMS SJ)	2.8%
Jiangxi Copper Co Ltd (358 HK)	2.5%
Sterlite Industries India Ltd (SLT US)	2.2%
Novolipetsk Steel OJSC (NLMK LI)	2.1%
Severstal OAO (SVST LI)	2.1%
Evrz PLC (EVR LN)	1.9%
Zijin Mining Group Co Ltd (2899 HK)	1.6%
Eregli Demir ve Celik Fabrikalari TAS (EREGL TI)	1.5%
Aluminum Corp of China Ltd (2600 HK)	1.4%

Holdings are subject to change

### Industry Breakdown

Mining	55.4%
Industrial Metals & Mining	44.6%

### Country Breakdown

South Africa	26.8%
China	20.2%
Brazil	19.9%
Russia	12.0%
Mexico	8.2%
Indonesia	3.9%
Poland	3.3%
India	2.2%

### Performance

	1-Month (%)	3-Month (%)	Year-to-Date (%)	1-Year (%)	Since Inception (%)
Total Returns (Net Asset Value)	-6.68	-3.21	-34.83	-34.83	4.08
Total Returns (Market Price)	-12.20	-5.33	-37.87	-37.87	2.26
Dow Jones Emerging Markets Metals & Mining Titans Index	-6.34	-2.95	-35.25	-35.25	4.75

**Performance data quoted represents past performance. Past performance does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Current performance data may be higher or lower than actual data quoted. For the most current month-end performance data please visit [EmergingGlobalAdvisors.com](http://EmergingGlobalAdvisors.com) or call + 1 888 800 4347.**

Market price returns are based on the midpoint of the bid/ask spread at 4 pm ET and do not represent the returns an investor would receive if shares were traded at other times.

**\*Gross expenses of 1.20% are reimbursed to keep from exceeding 0.85% of net assets. This agreement will remain in effect and will be contractually binding at least until July 29, 2012.**

## Emerging Markets Metals & Mining ETF

**Carefully consider the Fund's investment objectives, risk factors and charges and expenses before investing. This and other information can be found in the Funds' prospectuses, which may be obtained by calling + 1 888 800 4347 or by visiting the fund's website [www.EmergingGlobalAdvisors.com](http://www.EmergingGlobalAdvisors.com) to view or download a prospectus. Read the prospectus carefully before investing. Investing involves risk, including possible loss of principal.**

**Emerging market investments involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles, from economic or political instability in other nations or increased volatility and lower trading volume. This fund will concentrate its investments in issuers of one or more particular industries to the same extent that its Underlying Index is so concentrated and to the extent permitted by applicable regulatory guidance. Concentration risk results from maintaining exposure to issuers conducting business in a specific industry.**

**EGShares Funds ("Funds") are distributed by ALPS Distributors, Inc. ALPS Advisors, Inc. serves as the investment advisor to the Funds. Emerging Global Advisors acts as the sub-advisor to the Funds. ALPS and Emerging Global Advisors are unaffiliated entities.**

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**Market Cap:** The total dollar value of all outstanding shares. Computed as share times current market price.

**Trailing P/E Ratio:** The sum of a company's price-to-earnings, calculated by taking the current stock price and dividing it by the trailing earnings per share for the past 12 months. (excluding negative)

**Price/Book Ratio:** A ratio used to compare a stock's market value to its book value. It is calculated by dividing the current closing price of the stock by the latest quarter's book value per share.

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